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LUKE BOYKIN

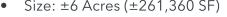
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SPUR 191 OVERVIEW

Spicewood Industrial is a Class A industrial project set on six acres in the beautiful Texas Hill Country, just 30 miles west of downtown Austin. The state-of-the-art development opportunity sits in a rapidly expanding market with robust demand for industrial or commercial space.

PROPERTY DETAILS

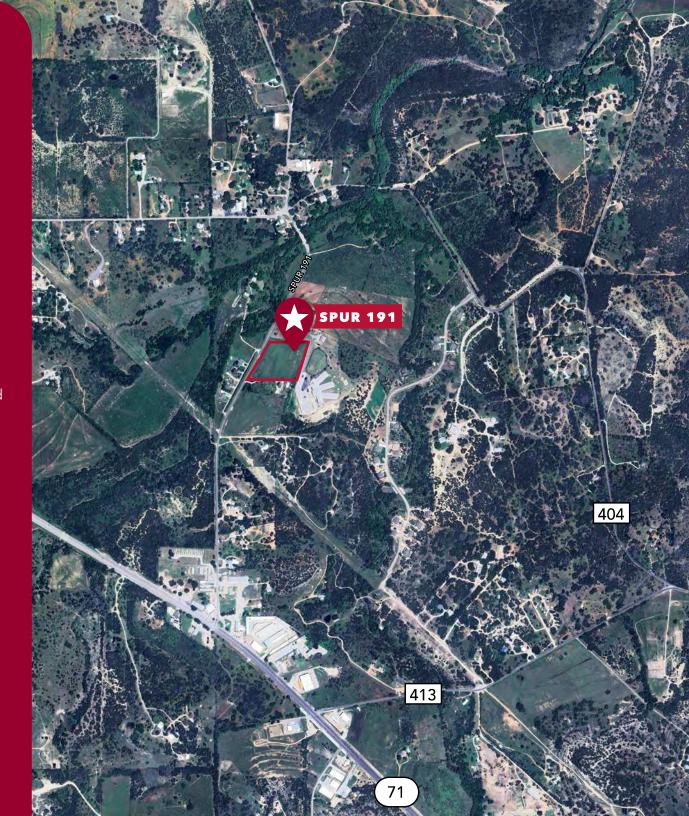


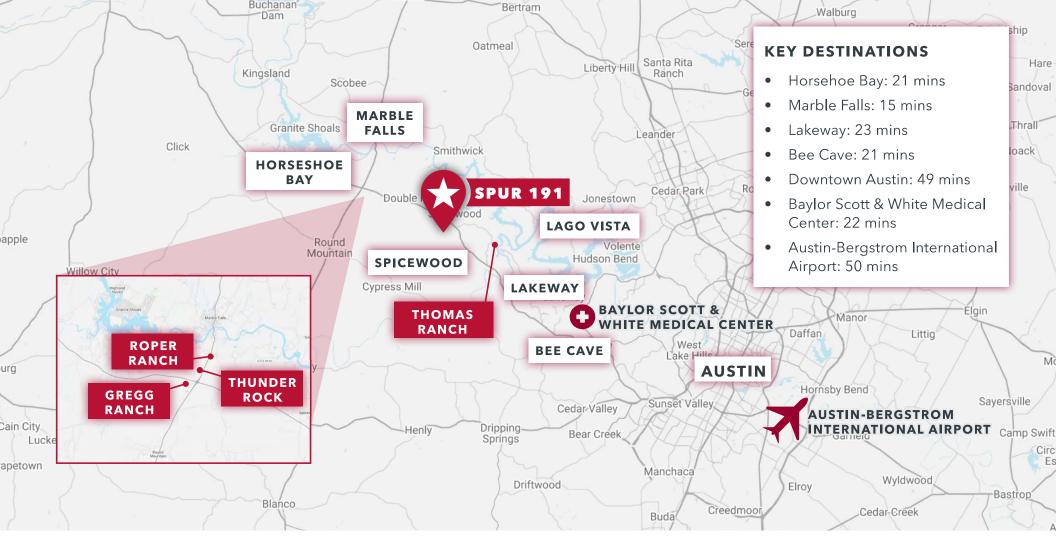


EXECUTIVE SUMMARY

Located in the rapidly expanding Central Texas market, this site presents an exceptional 6-acre unrestricted commercial development opportunity. Strategically positioned near major infrastructure and thriving master-planned communities, this site offers limitless potential for investors, developers, and business owners seeking to capitalize on the region's unprecedented growth.

The Spicewood-Marble Falls region is undergoing a major transformation, driven by residential and commercial expansions. The influx of new residents and businesses has created an increasing demand for homes, industrial sites, and retail services.









Thunder Rock – A 1,100-acre development featuring nearly 2,000 single-family homes, 924 multifamily units, and 204,000 SF of commercial space. Also includes a 26-acre sports complex and city amenities.

Gregg Ranch - A 240-acre master-planned community introducing over 850+ homes, rental units, and community spaces, catering to an influx of new residents.





Roper Ranch - A 661-acre mixed-use development featuring 1,072 single-family homes, 250 multifamily units, 142 acres of commercial land, a sports complex, and a planned hotel site.

Thomas Ranch - A 2200-acre private master-planned residential community, that includes 3,300 homes, a downtown district, golf course and riverfront park.

GREATER AUSTIN REGION EMPLOYERS OPPORTUNITY Major employers JARRELL Williamson County LIBERTY HILL GEORGETOWN Cobra Stone TAYLOR LEANDER H.L. Chapman Pipelin **Travis** County ROUND ROCK CEDAR PARK PFLUGERVILLE LAGO VISTA BEE CAVE WEST LAKE HILLS Accenture, AT&T, Deloitte, Meta, Google, Indeed, St. David's Healthcare, Teacher Retirement System, Army Futures Command & Whole Foods. WEBBERVILLE Keeling Center for Compara Medicine & Research DRIPPING SPRINGS 290 Deep Eddy Vodka INTERNATIONAL AIRPORT Hays BASTROP County 12 MUSTANG RIDGE **Bastrop** SMITHVILLE County CREEDMOOR WIMBERLEY UHLAND LOCKHART SAN MARCOS (142) Caldwell County Major employers City boundaries Austin city limit Note: Map includes several top employers for each regional city. Austin ETJ Marker size proportional to the company's local employment count. Regional cities 200 W 6th St., Suite 1750 **Opportunity Austin** www.opportunityaustin.com

EMPLOYMENT STATISTICS

270,500

Financial activities and professional services jobs

64,000

Manufacturing jobs (62% high tech)

87,000

Computer and engineering occupations

200+

Companies and 20,000 employees in clean tech

TECH/INNOVATION CENTERS

Including Tesla, Samsung, Home Depot, Walmart, IBM, Comcast, GE Aviation, Dell Med, HEB, and GM

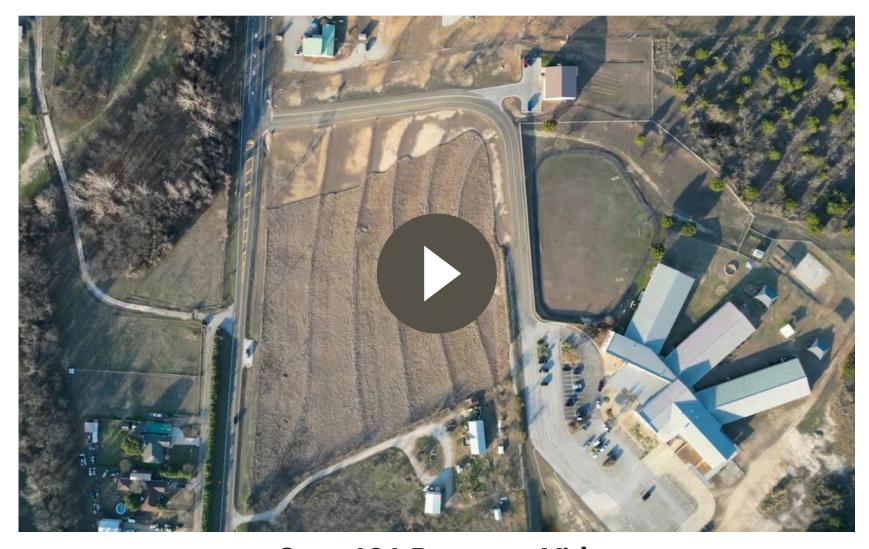
HEADQUARTERS

Home of the U.S. Army Futures Command (AFC) headquarters

151 VENTURE CAPITAL DEALS

with \$1.7 billion in funding in 2019 - Austin ranked 7th among U.S. metros for the value of funding

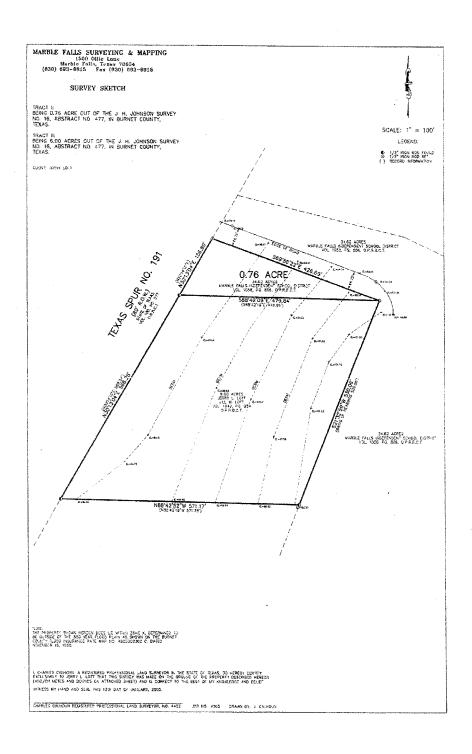
DRONE VIDEO



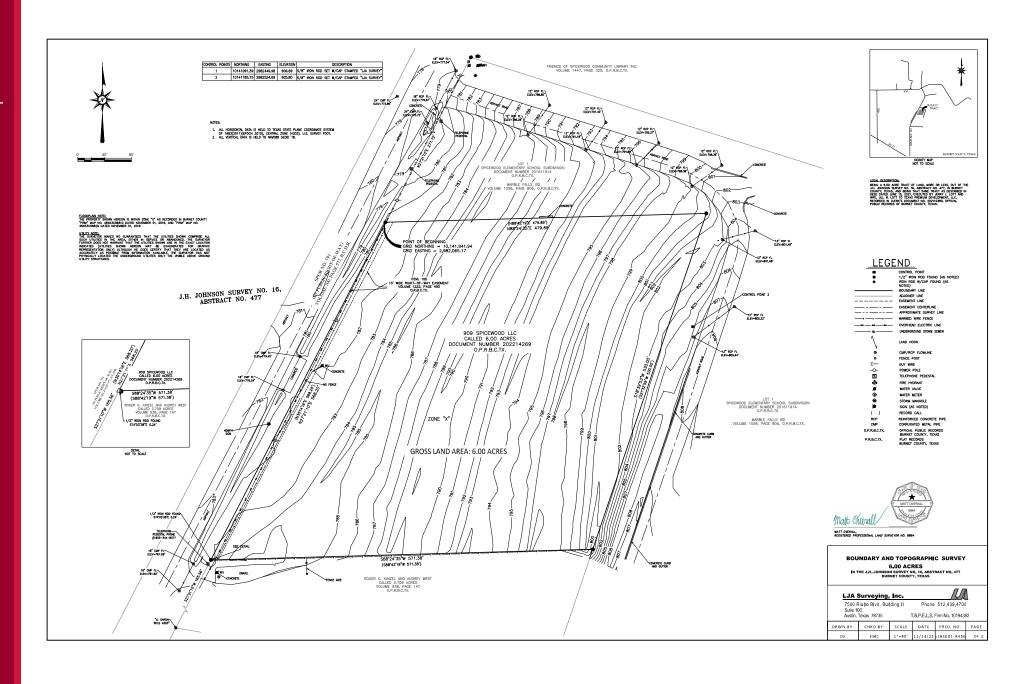
Spur 191 Property Video



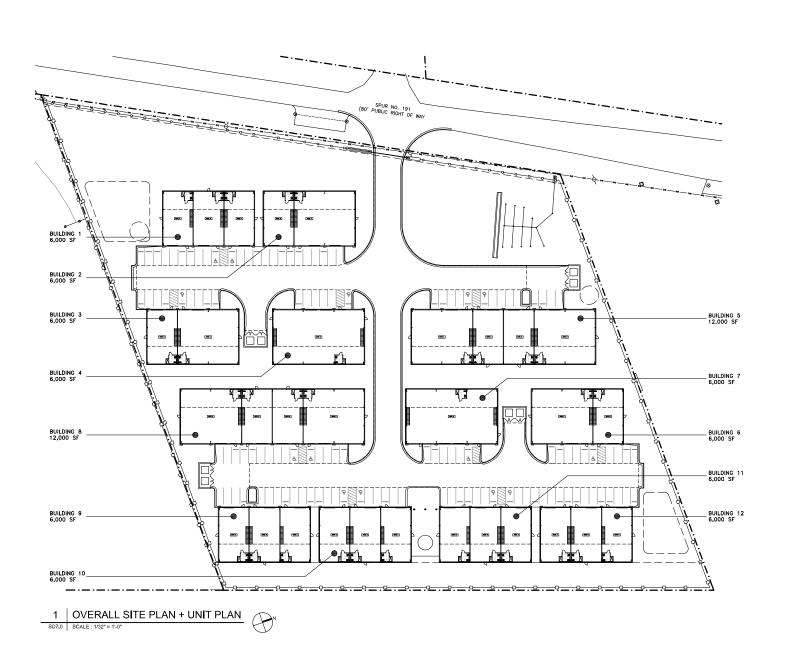
SURVEY



TOPOGRAPHY SURVEY



SITE PLAN / UNIT PLAN



UNIT LIST BY BUILDING BUILDING 1 SUITE A = 2,000 SF + MEZZANINE SUITE B = 2,000 SF + MEZZANINE SUITE C = 2,000 SF + MEZZANINE 6,000 SF BUILDING BUILDING 2 SUITE A = 4,000 SF + MEZZANINE SUITE B = 2,000 SF + MEZZANINE BUILDING 3 - SUITE A = 4,000 SF + MEZZANINE - SUITE B = 2,000 SF + MEZZANINE 6.000 SF BUILDING BUILDING 4 - SUITE A = 6,000 SF + MEZZANINE 6,000 SF BUILDING BUILDING 5 - SUITE A = 4,000 SF + MEZZANINE - SUITE B = 2,000 SF + MEZZANINE - SUITE C = 2,000 SF + MEZZANINE - SUITE D = 4,000 SF + MEZZANINE BUILDING 6 - SUITE A = 4,000 SF + MEZZANINE - SUITE B = 2,000 SF + MEZZANINE 6,000 SF BUILDING -SUITE A = 6,000 SF + MEZZANINE 6,000 SF BUILDING BUILDING 8 - SUITE A = 4,000 SF + MEZZANINE - SUITE B = 2,000 SF + MEZZANINE - SUITE C = 2,000 SF + MEZZANINE - SUITE D = 4,000 SF + MEZZANINE 12,000 SF BUILDING BUILDING 9 - SUITE A = 2,000 SF + MEZZANINE - SUITE B = 2,000 SF + MEZZANINE - SUITE C = 2,000 SF + MEZZANINE BUILDING 10 - SUITE A = 2,000 SF + MEZZANINE - SUITE B = 2,000 SF + MEZZANINE - SUITE C = 2,000 SF + MEZZANINE BUILDING 11 - SUITE A = 2,000 SF + MEZZANINE - SUITE B = 2,000 SF + MEZZANINE - SUITE C = 2,000 SF + MEZZANINE 6,000 SF + MEZZANINE BUILDING 12 - SUITE A = 2,000 SF + MEZZANINE - SUITE B = 2,000 SF + MEZZANINE - SUITE C = 2,000 SF + MEZZANINE 6,000 SF + MEZZANINE TOTAL BUILDING SF BUILDING 1 = 6.000 SF BUILDING 2 = 6.000 SF BUILDING 3 = 6.000 SF BUILDING 4 = 6.000 SF BUILDING 6 = 12.000 SF BUILDING 6 = 6.000 SF BUILDING 6 = 6.000 SF BUILDING 6 = 12.000 SF BUILDING 6 = 6.000 SF BUILDING 10 = 6.000 SF BUILDING 10 = 6.000 SF BUILDING 11 = 6.000 SF BUILDING 11 = 6.000 SF BUILDING 12 = 6.000 SF TOTAL SF = 84,000 SF

RENDERING



SITE IMAGES





COMMERCIAL REAL ESTATE SERVICES

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This Memorandum contains selected information pertaining to the Property and does not purport to be a representation of the state of affairs of the Property or the Owner, to be all-inclusive, or to contain all or part of the information which prospective investors may require to evaluate a purchase of real property. All references to acreages, square footages, and other measurements are approximations. Additional information and an opportunity to inspect the Property will be made available to any interested persons. In this Memorandum, certain documents are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the material referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum in any manner. Neither the Owner nor Lee & Associates-Austin, nor any of their respective affiliates, officers, or agents, make any representation or warranty, express or implied, as to the accuracy or completeness of this Memorandum or any of its contents, and no legal commitment or obligation shall arise by reason of your receipt of this Memorandum or use of its contents. You are to rejoin solely only you are to represent the property. The Owner expressly reserves the right, at its sole discretion, to reject any and all expressions of interest or offers to purchase the Property, and/or to terminate discussions with any entity at any time, with or without notice, which may arise as a result of review of thisMemorandum. The Owner shall have no legal commitment or obligation to any person reviewing this Memorandum or making an offer to purchase the Property unless and until written agreement(s) for the purchase of the Property have been fully executed, delivered, and approved by the Owner and any required parties.