





PRESENTED BY



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CA LIC. 00893271

5808 Telephone Rd · Ventura CA 93003

Pro Forma Net Operating Income

Operating Income

| TENANT | SPACE | SIZE | PRICE PSF/YEAR | LEASE TYPE | ANNUAL RENT |
|----------------------------|------------|------------|----------------|------------|-------------|
| Future Ground Floor Tenant | Suite 100 | ±5,874 SF | \$26 | Gross | \$152,724 |
| American Legacy Solutions | Suite 200 | ±4,909 SF | \$22.91 | Gross | \$112,514 |
| Future Second Floor Tenant | Suite 200a | ±1,663 SF | \$23 | Gross | \$38,249 |
| Total GLA | | ±12,446 SF | | | |
| | | | | | |

Pro Forma Operating Income \$303,487

\$3.840

Operating Expenses

Taxes (2) \$30,495 Insurance (3) \$4,500 Utilities & Trash (3) \$38,160 Repairs & Maintenance (3) \$16,840

Gross Operating Expenses \$93,835 \$209,652 Pro Forma Net Operating Income

Landscaping (3)

Purchase Price \$2.850.000 Cap Rate on Pro Forma NOI 7.36%

(1) Pro Forma Market Rent | (2) 1.07 % of Purchase Price of \$2,850,000 (3) Using industry standard operating expenses for similar buildings across the market

Existing 2nd Floor Lease Information

| TENANT | SIZE | LEASE COMMENCEMENT | DATELEASE EXPIRATION DATE | LEASE TYPE | RENT | RENT INCREASES | OPTION(S) |
|-------------------------------|--------------|--------------------|---------------------------|--------------|----------------|----------------|--|
| American Legacy Solutions (1) | ±4,909 SF | March 1, 2018 | February 28, 2028 | Full Service | \$9,376.19/mo. | 3% Annual | 1 x 5 year option at Fair Market Value |

(1) American Legacy Solutions is a financial services company with 7 current offices across California (www.alegacys.com)

Building Features

- Building is in "move in" condition for a broad array of uses
- Elevator served

- Professionally maintained
- Building & monument signage with excellent exposure on Telephone Rd.
- Parking spaces: 30

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Ivy Lawn Memorial Park

Elmhurst St

Lafayette St

Thille St

Sprouts Farmers Market

Ralston St

126

Ventura MHP

Queens St

Vernon St

Thille Park

TELEPHONE RD

Ralston St

Harbor Freight 10018

Imperial Ventura Mobile Estate

European Wax Center



WIGTORIA AVE

Ralston St

Grand Ave

MONT

Elementary School

General Services

Agency Building

Ventura County

Government Center

PROPERT

Webster





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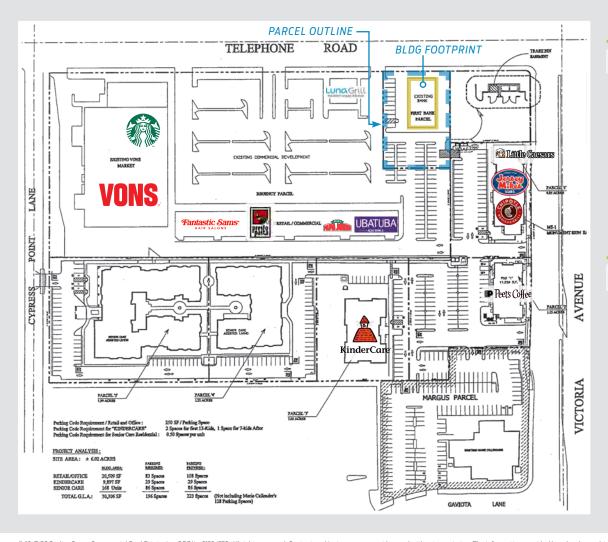
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SITE PLAN & ANALYTICS



| _ | 10.00 | | | |
|---------|---------|-------|------------------|---|
| Demogra | pnics (| (2025 | Estimates |) |

| | 1 Mile | 3 Miles | 5 Miles |
|---------------------------|-----------|-----------|-----------|
| Population: | 21,645 | 89,589 | 184,479 |
| Average Household Income: | \$106,004 | \$136,457 | \$131,066 |
| Daytime Population: | 20,537 | 70,158 | 134,592 |

Source: Sites USA

Traffic Counts

Telephone Rd & S. Victoria Ave: 58,483 ADT

Source: Sites USA

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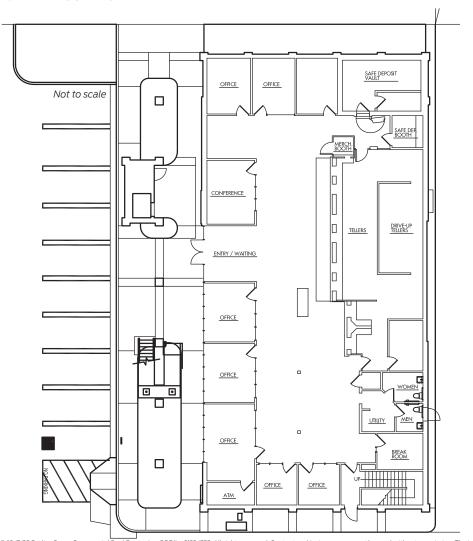
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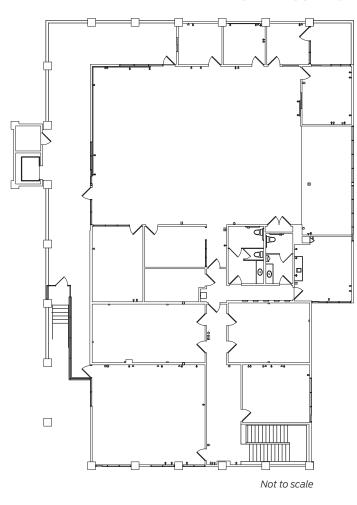
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1st Flr Floor Plan



2nd Flr Floor Plan



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Major Industries & Employment

In addition to agriculture, other key employment sectors include government, education/health services, trade, transportation/ utilities, and business/professional services. The Naval Base Ventura County, located near the City of Oxnard, serves as a mobilization site, deep water port and airfield supporting over 100 tenant commands with a base population of over 19,000. Education and Healthcare Services are the County's largest source of non-government employment with more than 78,000 jobs.

NAVAL BASE VENTURA COUNTY (NCVC)

By far the largest employer in Ventura County with three main facilities—Point Mugu, Port Hueneme, and San Nicolas Island employing more than 19,000 military and civilian personnel.

ANTHEM INC.

One of the nation's largest health insurance firms with nearly 3,000 local employees in Ventura County.

COUNTY OF VENTURA

The County of Ventura employs approximately 8,700 civil servants ranging from health care, to social services, and public safety.

COMMUNITY MEMORIAL HOSPITAL

San Buenaventura is a 242-bed community-based teaching hospital located in Ventura, California. The hospital is accredited by the Joint Commission and employs more than 2,000.

AMGEN, INC.

With roughly 5,000 local employees, this multinational biopharmaceutical company is headquartered in Ventura County's Thousand Oaks community.

SIMI VALLEY UNIFIED SCHOOL DISTRICT

One of the largest school districts in Ventura County, Simi Valley Unified employs more than 2,400 faculty and staff across 27 schools.





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